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For office use only PLUSAP

MONTGOMERY COLLEGE

Office of Student Financial Aid

2019-2020 Direct PLUS Loan Request Form

TO APPLY FOR A Direct PLUS LOAN, A FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) MUST BE ON FILE.
Please fill out all required questions with full data. If you do not fill out the entire form, your loan cannot be processed. Please make sure that all required parties (parent and dependent student) fill out the correct portions of the form.

Student Section
(To be completed by dependent student – PLEASE PRINT CLEARLY):

1. Student's First Name: _____Student's Last Name: _____

2. MC Student ID Number: _____

3. Street Address: _____

        City _____   State_____   Zip code _____

4. Telephone: (H)_____(W)_____

5. Driver's License # _____State: _____

6. Date of Birth: _____   7. Anticipated Completion Date: Month_____Year_____
        (mm/dd/yyyy)

8. Does the above completion date refer to the completion of a degree or a certificate?   ☐ Yes   ☐ No

9. Will you be continuing your studies at another college when you leave MC?   ☐ Yes   ☐ No

10. Have you ever attended a school other than Montgomery College after high school?   ☐ Yes   ☐ No

If yes, please list the school(s):_____

Dependent Student's Signature_____Date_____

Borrower (Parent) Section

1. Parent Borrower First Name: _____

   Parent Borrower Last Name: _____

2. Social Security Number: _____Driver's License #: _____State:_____

3. Permanent Street Address: _____ City:

   _____State: _____Zip Code: _____

4. Telephone Number: (H)_____(W)_____Date of Birth:_____

5. Are you a U.S. Citizen? ☐ Yes ☐ No if no, are you an eligible non-citizen? ☐ Yes   ☐ No

   If yes, your alien registration receipt number: A_____(you will need to provide a photocopy of your card)

6. Your state of legal residence:_____Since:_____

7. All loan requests are processed for the full academic year of fall and spring. The disbursements are divided equally. *****The student must be enrolled in at least six credit equivalent hours in their program of study that satisfy graduation requirements.*****

8. Total amount you wish to borrow: $_____
                                    (Please write numerical amount)

9. Tell us about your Employer: Name:_____

     City:_____ __State:_____Telephone number:_____

10. Are you currently in default on a federal education loan, or do you owe a refund on a federal student grant?
       ☐ Yes   ☐ No

11. Do you want your loan proceeds delivered to the school via Electronic Funds Transfer (EFT)?   ☐ Yes   ☐ No

12. Do you authorize Montgomery College to send the credit balance incurred by PLUS loan proceeds (received by EFT or paper check) to the dependent student after all Montgomery College charges have been satisfied through the loan credit?

 ☐ Yes   ☐ No (If no, then the credit balance will be sent to the parent's address listed above.)

Continue on next page.

13. **References:** Please provide two references with different U.S. addresses. Both references must be completed fully.

Reference #1

Name _____

Relationship to you _____

Street Address _____

City/State/Zip _____

Home Phone _____

Reference #2

Name _____

Relationship to you _____

Street Address _____

City/State/Zip _____

Home Phone _____

I Affirm and Declare the Following:

I am the natural or adoptive parent, or legal guardian of _____

Student's Social Security Number: _____

I declare that I will use any funds I receive under the Federal Pell Grant, Federal Supplementary Opportunity Grant, Federal Work-Study, Federal Perkins Loan (formerly National Direct Student Loan), and the Direct Stafford/PLUS loan programs solely for expenses connected with attendance at Montgomery College. I understand that 4.236 percent will be deducted from the Direct PLUS loan for the loan origination fee. I affirm, to the best of my knowledge that I do not owe a repayment and/or I am not in default to the aforementioned programs for attendance at any postsecondary educational institution.

Parent (Borrower) Signature

_____Date_____