

The Office of Financial Aid

Email: <u>FinancialAid@montgomerycollege.edu</u>

Phone: 240-567-5100

# ELECTRONIC FORMS PARENT USER GUIDE



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# How to access Electronic Forms – Parent Guide:

Parents must create a free account with our vendor 'Dynamic Forms' to review and sign Financial Aid forms electronically.

 Click on the link provided in the email from FAForms-NoReply@montgomerycollege.edu requesting your e-signature on a form. (Note: Please do not reply to this email address, as it is a noreply inbox)

If you no longer have the email, you can go directly to Dynamic Forms using this <u>link</u>.

• Dynamic Forms: 2020-2021 Parent W-2s - Signature Request		Yahoo/Inbox	
• forms@montgomerycollege.com < forms@montgomerycollege.com > To: improvementation@yahoo.com	ē	Thu, May 21 at 8:14 AM	*
You are receiving this e-mail because D A needs your help in completing the 2020-2021 Parent W-2s. complete your section of the form.	Pleas	e click the link below to	
You will be asked to electronically sign the form.			
If you already have a Dynamic Forms account, please log directly in by entering your Username and Password. account by clicking on the <b>Create New Account</b> link.	Othe	rwise, please create an	>
You can use the Forgot your username and Forgot your password links if you are unsure about your Dynamic F	orms	credentials.	
Click here to complete your section of the form.			





Sign in to compl requested by <b>M</b>	ete the 2020-2021 P ontgomery College.	arent W-2s form as
User Name		
1		
Password		
Password		
Password	Log In	
Password	Log In Forgot User	Forgot Your

3. Click on "Create a new Account" located below the "Log in" button if you are logging in for the first time, otherwise enter your user name and password to log in.

Please refer to following sections regarding parent accounts, if needed, for step-by-step instructions:

New Parent user: How to create a new Parent User Account

Returning Parent user: How to reset password or retrieve User Name

### How to create a new Parent User Account:

 Click on "Create a new Account" located below the "Log in" button if you are a new user on Montgomery College – Dynamic Forms log in page. The link is provided in the email you received from Montgomery College or click this <u>link</u> to directly go to the log in page.



Log In		
Sign in to comple requested by <b>M</b>	ete the 2020-2021 P ontgomery College.	arent W-2s form as
User Name		
1		
Password		
	Log In	
Create New	Log In Forgot User	Forgot Your

- 2. Complete the enrollment process by creating username for yourself, set password, select a security question and provide an answer to that.
- 3. Enter your first and last name and provide the email address on which you received the signature request email from Montgomery College.



#### Create a new account

Our enrollment process is fast, easy and secure. Once enrolled, you will immediately have convenient online access to complete required forms, view pending forms, and review your completed forms history.

		Please complete all of the information belo	w
		· ·	
Username *	0	Enter a Username	A Username is a required field
	Username	restrictions:	
	<ul> <li>Must b</li> </ul>	e at least 8 characters long	
	<ul> <li>Must c</li> </ul>	ontain at least one letter.	
Set Password *	4	Choose a password	
	_		
Confirm Password *		Confirm your password	
	Password	restrictions:	
	<ul> <li>Must b</li> </ul>	e at least 8 characters long	
	Cannot     Mustic	t contain your username. optain 3 of the 4 types of characters below:	
	<ul> <li>ир</li> </ul>	per case letters	
	<ul> <li>low</li> </ul>	ver case letters	
	<ul> <li>nui</li> <li>spi</li> </ul>	mbers ecial characters: @ & \$	
First Name *	8	Enter your First Name here	
Last Name *	8	Enter your Last Name here	
E-mail Address *	M	Enter your Email Address here	
Confirm E-mail Address *		Confirm your Email Address here	
Secret Question *	A	Please select v	
	_		
Secret Question Answer*			
Answer Hint *			
Create Account			

4. After entering all the required information, click on 'Create Account' button.



#### Create a new account

Verify your email

We sent an email to: slage @yahoo.com Please visit the link provided in that email to activate your account. NOTE: If you do not receive the activation email in your inbox, please check your junk and/or spam folders.



 To activate your new account, log into the email account you used to create your Dynamic Forms account. You should receive an email called Activate Your Account from <u>notify@ngwebsolutions.com</u>.



6. Open the 'Activate your account' email from notify@ngwebsolution, and then click on the "Activate your account" link in the body of the email.



7. Clicking on the link will verify and activate your account. You will receive an 'Account Activated' message, if successful.



Click the "Continue" button to login to Dynamic Forms and proceed to your form(s). If you are prompted to set up additional security code, refer to <u>How to Secure Parent User Account</u> section for more information.



# How to reset Password or retrieve User Name:

#### a) Forgot Password:

If you forget your password, use this <u>link</u>.

1. Enter the registered email for the account

2. Enter the answer to your secret question to send a reset password link to your email.

3. Check your email. You should have received an email from <a href="mailto:notify@ngwebsolutions.com">notify@ngwebsolutions.com</a> to reset your password. If you don't see it, check in your spam folder. The link will expire once it is used.

4. Click on the link and create a new password so you can log in to Dynamic Forms.

#### b) Forgot User Name:

If you forget your username, use this link.

- 1. Enter the registered email for the account.
- 2. Enter the answer to your secret question.
- 3. The user name will be sent to the email address used for the Dynamic Forms account. The sender will be <u>notify@ngwebsolutions.com</u>.
- 4. Check your email and then return to Dynamic Forms to log in.



# How to review the form and/or return the form for corrections:

1. Click on the **link to the form** in the original email sent by Montgomery College requesting e-signature, to log in to review your form(s).

You may log into your Dynamic Forms account directly at this link.

2. If you used the link in the email sent by Montgomery College requesting your e-signature to log in, the form that needs your review will open.

COLLEGE	Office of Student Financial Aid Phone: (240)567-5100 Email: FinancialAid@montgomerycollege.edu
M * Code: W2PARO / FAW2 PARENT ODD Aid Year: 2021	
2020-2021 Parent 1 W-2s	
Section A: Information	
Student	
First Name: *Denter MC ID#: *M	
Please complete all sections of this form. Your 2020-21 Free Application for Federal StudentAid (FAFSA) has been CFR, Part 668) to compare the information from your FAFSA with the information provided on this form.	selected for Verification. MC is required by law (34

If you used the direct link in step 1 to log in, select 'Pending/Draft Forms' from the menu.



🐣 Manage your Account



You will see a list of all the forms awaiting your review. Go to the form that you like to review and click the "Complete Form" under Action.

8					My Forms 👻 💄
❷ Pending / Draft Forms ④					
Form Filter Show All Forms - Text Filter	Type to search				
Form Name		Date	PDF	HTML	Action
1 2020-2021 Parent W-2s	Started By: Data A	Signature Request Date: 4/30/2020 5:07:55 PM	ß	Ē	Complete Form
1 2020-2021 Parent IRS Data Retrieval Request	Started By: Sl	Signature Request Date: 4/6/2020 4:09:38 PM	ß		Complete Form
2020-2021 Dependent Household Size and Number in College     Verification	Started By: Shartan Human	Signature Request Date: 4/6/2020 3:38:57 PM	ß	Ē	Complete Form
2020-2021 Dependent Household Size and Number in College Verification	Started By: Signature Humania	Signature Request Date: 3/30/2020 4:29:28 PM	ß		Complete Form

The form will open up for your review.

MC	<ul><li>MONTGOME</li><li>COLLEGE</li></ul>	RY		Office of Student Financial Aid Phone: (240)567-5100 Email: FinancialAid@montgomerycollege.edu
M* Code: W2PARC	D / FAW2 PARENT ODD Aid Year:	2021		
		2020-2021 F	Parent 1 W-:	2s
Section A: Int	formation			
Student				
First Name:	* D galitati	Last Name: *A <b>lessia</b>	MC ID#: *	1 (1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
Please comple CFR, Part 668)	te all sections of this form. Your 2 to compare the information from	020-21 Free Application for Fede your FAFSA with the information (	ral StudentAid (FAFSA) has provided on this form.	been selected for Verification. MC is required by law (34

**3.** Review the form for completion and correctness. For a multiple page form, use 'Next' or 'Previous' buttons to move between pages. Make sure the attached files are the right documents.

Previous	Save Progress	Next

4. If you find any incorrect or incomplete information, you can "reject" the form sending it back to your child for corrections. Follow the steps below to reject the form, or go to '<u>How to e-sign and submit the Form</u>' section if there are no corrections to be made.

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5. To return the form for corrections to your child, click on the 'Reject' button at the bottom of the form.

- Dear Parent,
If this form is incorrect or incomplete, do not sign now. Follow the steps below:
1. Select the 'Reject' button, a pop-up window will appear 2. You will need to send an email to your child explaining what needs to be corrected 3. If you need help, please contact the Office of Financial Aid (240-567-5100)
* (click to sign)
Signature Date
Save Progress Reject Submit Form

6. In the new window, draft an email to your child by filling out the email subject and body, stating what information need to be changed or added to the form. Put the name of the form either in the email subject or in the body.

Reject the form This form will be rejected. Please enter the content of the email that will be sent to the previous form participant(s) to prompt them to review and/or re-submit the form.
To Danie (daine @montgomerycollege.edu)
From Shanna Hanna (Empahoo.com)
Subject For example: Correct Parent W2 Form
• Source         • Source
Characters (including HTML): 110
Reject this form Cancel and return to form

7. Click the red "Reject this Form" button at the bottom of this page to send your email to your child. Note: Your child will have to log in using their MyMC account to access the form link and make corrections to it. Please do write in the name of the form in the email subject or the body to let your child know which form to correct.



8. Once your child has corrected the information and resubmitted the form, you will receive another email requesting your signature on the form with a link to the updated form. Use this link to review and e-sign your form.

Note: Please note that when you reject a form, it no longer shows in your pending/draft forms and the financial aid office is unable to see the form until it has been submitted back to you to sign.

# How to E-Sign and Submit Electronic Forms:

- 1. After reviewing the form, the parent needs to e-sign the form.
- 2. In the Parent Signature section, click on the yellow area. The signature page will appear.

SECTION C: CERTIFICATION
I / We understand that this form must be signed and submitted with all other requested documents before my financial aid will be processed.
The OSFA may request additional documentation based on the information provided on this form. The student will be notified through Montgomery College email if any additional information is required.
Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.
WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.
Do not forget to click the 'Submit Form' button after you electronically sign the form.
*
Student Signature Date Date
If this form is incorrect or incomplete, do not sign now. Follow the steps below:
1. Select the 'Reject' button, a pop-up window will appear 2. You will need to send an email to your child explaining what needs to be corrected 3. If you need help, please contact the Office of Financial Aid (240-587-5100)
(click to sign)
Parent Signature Date
Save Progress Reject Submit Form

3. Parents must enter their names in the provided fields exactly as it appears on the signature page.

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Sign electronically
Please read the <u>Disclosure / Consent</u> before you sign your form electronically.
Typing your name exactly as it appears below signifies you are completing this form using an electronic signature. By signing electronically, you are certifying that you have read and understand the Disclosure/Consent and agree to electronically sign. You also agree to receive required disclosures or other communications related to this transaction electronically.
To continue with the electronic signature process, please enter your name and click the "Sign Electronically" button to save your information and submit your electronic signature.
Shamoob.
Hu <b>nin</b> Hus <b>him</b>
Date of Birth 10/07/1976
Last 4 SSN 2824
Sign Electronically
Opting out of electronic signature will cause delays in processing. Please contact the Financial Aid Office before selecting the "Opt out and print" link below. <u>Opt out and print</u>

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We strongly encourage you not to opt out and print. If you choose to do so, please contact the Financial Aid office for manual submission instructions before clicking on the 'Opt out and print' link.



- 4. Enter last four digits of your SSN and Date of birth in mm/dd/yyyy format for verification. Enter '0000' if you do not have a SSN. The information you entered should match the data that was provided on your child's FAFSA.
- 5. Select 'Sign Electronically' button when done. This will close the Signature page.
- 6. The form will now have a timestamp with the name of the parent and date/time of the signature.

SECTION C: CERTIFICATION         If We understand that this form must be signed and submitted with all other requested documents before my financial aid will be processed.         The OSFA may request additional documentation based on the information provided on this form. The student will be notified through Montgomery College email if an additional information is required.         Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.         WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.         Do not forget to click the "Submit Form' button after you electronically sign the form.				
I/We understand that this form must be signed and submitted with all other requested documents before my financial aid will be processed. The OSFA may request additional documentation based on the information provided on this form. The student will be notified through Montgomery College email if an additional information is required. Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date. WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both. Do not forget to click the 'Submit Form' button after you electronically sign the form	SECTION C:	CERTIFICATION		
The OSFA may request additional documentation based on the information provided on this form. The student will be notified through Montgomery College email if an additional information is required. Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date. WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both. Do not forget to click the 'Submit Form' button after you electronically sign the form. 	I / We understan	d that this form m	ust be signed and	submitted with all other requested documents before my financial aid will be processed.
Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.  WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.  Do not forget to click the 'Submit Form' button after you electronically sign the form.	The OSFA may re additional inform	equest additional nation is required.	documentation bas	sed on the information provided on this form. The student will be notified through Montgomery College email if a
WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both. Do not forget to click the 'Submit Form' button after you electronically sign the form. 	Each person sig FAFSA must sigr	ning below certifi n and date.	es that all of the info	ormation reported is complete and correct. The student and one parent whose information was reported on the
Do not forget to click the 'Submit Form' button after you electronically sign the form. 	WARNING: If yo	u purposely give t	alse or misleading	information, you may be fined, sent to prison, or both.
<ul> <li></li></ul>	Do not forget to	click the 'Submit	Form' button after	you electronically sign the form.
Outlob/2020, 3:38 PM         Date         Dear Parent,         If this form is incorrect or incomplete, do not sign now. Follow the steps below:         1. Select the 'Reject' button, a pop-up window will appear         2. You will need to send an email to your child explaining what needs to be corrected         3. If you need help, please contact the Office of Financial Aid (240-567-5100)         *	*		3036383530	
Student Signature     Date       Dear Parent,     If this form is incorrect or incomplete, do not sign now. Follow the steps below:       1. Select the 'Reject' button, a pop-up window will appear       2. You will need to send an email to your child explaining what needs to be corrected       3. If you need help, please contact the Office of Financial Aid (240-567-5100)       *	St -		. 04/06/	/2020. 3:38 PM
Dear Parent, If this form is incorrect or incomplete, do not sign now. Follow the steps below: 1. Select the 'Reject' button, a pop-up window will appear 2. You will need to send an email to your child explaining what needs to be corrected 3. If you need help, please contact the Office of Financial Aid (240-567-5100) * * Parent Signature Bubmit Form Reject Submit Form	Student Signa	ture	Date	)
If this form is incorrect or incomplete, do not sign now. Follow the steps below:          1. Select the 'Reject' button, a pop-up window will appear         2. You will need to send an email to your child explaining what needs to be corrected         3. If you need help, please contact the Office of Financial Aid (240-567-5100)         *	Dear Parent,			
<ol> <li>Select the 'Reject' button, a pop-up window will appear         <ol> <li>You will need to send an email to your child explaining what needs to be corrected             <li>If you need help, please contact the Office of Financial Aid (240-567-5100)</li></li></ol></li></ol>	If this form is inc	orrect or incomple	ete, do not sign nov	w. Follow the steps below:
*	1. Select the 2. You will r 3. If you nee	e 'Reject' button, a need to send an ei ed help, please co	a pop-up window w mail to your child ex intact the Office of F	rill appear xplaining what needs to be corrected Financial Aid (240-567-5100)
Parent Signature 05/23/2020, 9:09 AM Date Date Submit Form	*		3533333635	
Parent Signature Date Save Progress Reject Submit Form	Show	H	05/23/	/2020, 9:09 AM
Save Progress Reject Submit Form	Parent Signat	ure	Date	
	Save Progress	Reject	Submit Form	

7. After e-signing the form, click on 'Submit Button' to submit the form. You have not submitted successfully until you see the Thank You page.



Thank you for completing your sections of the 2020-2021 Parent W-2s form. Please keep a copy for your record.

ዾ View Form PDF

8. Be sure to log out of online forms.



## How to access submitted forms:

- 1. Log into your Dynamic Forms account directly at this link.
- 2. Then click on 'Forms History' button from the menu to view the list of submitted forms.



This page offers you access to your Pending / Draft Forms and your completed Forms History. If you need to start a new form, please go to your college or university website to access a link to the proper form. Thank you for using Dynamic Forms!



3. To view the form click on either PDF or HTML button.

ී Form History 3					
Archive Filter Show All Forms	Text Filter Type to search				
Form Name		Form Started By	E-Signed Date	PDF	HTML
Cash Management Authorization Form		DanishAR	5/15/2020 9:55:26 AM	A	
2020-2021 Parent W-2s		Dania Ali	5/1/2020 8:28:06 AM	A	



## **How to secure Parent User Account:**

You can secure your account by adding your cell phone number to your profile, in addition to securing your account by choosing a strong password and selecting security question and providing an answer to that.

You may be prompted to add your cell phone number so a verification code can be sent to it, at the time you are creating your account. Enter your cell phone number and click on green 'send code' button. Enter the code you received on your cell phone in the 'Verification Code' field. Click on the 'Save' button. Now every time you log in, a verification code will be send to your cell phone.

You may choose to set it up later by clicking 'Not Now' button.



Alternatively, you can add your cell phone number to your profile later. Log into your Dynamic Forms account directly at this <u>link</u>.

Then click on 'Manage Your Account' button from the menu.



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My Forms 👻

#### Welcome to Dynamic Forms!

This page offers you access to your Pending / Draft Forms and your completed Forms History. If you need to start a new form, please go to your college or university website to access a link to the proper form. Thank you for using Dynamic Forms!



Add your cell phone number. Then select the green 'Send Code' button. Enter the code you received on your cell phone in the 'Code' field and enter your password. Select 'Save Changes' button.

*		My Forms 👻	4
Change Your Cell What is your new n	Phone Number umber?		
Cell Number	send code		
Code			
Password			
	Cancel Save Changes		

Now every time you log in, a verification code will be send to your cell phone.