

# Request for Student's Taxpayer Identification Number (Substitute Form W-9S)

TAX YEAR			Do not submit this form to the IRS.
IMPORTANT: Official name and address changes must be completed through the Admissions Office. This form is for the purpose of obtaining the student's social security number/tax identification number only and will not serve as official notices of name and address changes.			
	Name of Student  Address		
PART I	Student's Taxpayer Id Number (SSN or ITIN		Montgomery College Student ID
	Please write clearly!		
PART II	I certify that the number shown on this form is my correct taxpayer identification number.		
	Signature		Date
OR			
	$\square$ I am a foreign national/nonresident alien and do not have a Social Secur number or individual taxpayer identification number. I request a 1098-T form to be issued.		
	$\square$ I am a foreign national/nonresident alien and do not have a Social Security number or individual taxpayer identification number. I do not plan to file an income tax return in the U.S.		
PART III	PART III  I do not wish to provide my taxpayer identification number to Monto College at this time. I understand that I may be subject to an IRS fine for failure to do so. I further understand that the IRS will not be able to Form 1098-T filed by Montgomery College to confirm my eligibility for education tax benefits without my taxpayer identification number.		

See instructions on back.

Date

Signature



# **Instructions**

Mail your completed and signed form to the address below:

Montgomery College Accounts Receivable Office 9221 Corporate Blvd Rockville, MD 20850

Do NOT e-mail this form.

E-mail is not a secure way to transmit personal information.

**Purpose.** Montgomery College must obtain your correct identifying number to file Form 1098-T, Tuition Statement, with the IRS and to furnish a statement to you. This will be your Social Security number (SSN) or, if you are not eligible to obtain an SSN, your individual taxpayer identification number (ITIN). Form 1098-T contains information about qualified tuition and related expenses to help determine whether you, or the person who can claim you as a dependent, may take either the tuition and fees deduction or claim an education credit to reduce Federal income tax. For more information, see IRS Pub. 970, Tax Benefits for Higher Education. Under federal law, you are required to provide the requested information.

#### Part I.

Enter your name and mailing address. The name should match that used by the Social Security Administration or Internal Revenue Service. If you need to change your name or mailing address, please contact the Admissions Office at (240) 567-5000 or visit <a href="https://cms.montgomerycollege.edu/edu/department2.aspx?id=11387">https://cms.montgomerycollege.edu/edu/department2.aspx?id=11387</a> to learn how you can update your information. This form is for the purpose of obtaining the student's social security number or tax identification number only and do not serve as official notices of name and address changes.

Taxpayer identification number. Enter your SSN or ITIN. If you do not have an SSN or ITIN, apply for one and fill out and return this form when you receive it.

#### Part II.

Sign your name in the space provided to confirm the information provided. Montgomery College cannot change your records without your signature.

### Part III.

Please fill out this part only if you are unwilling or unable to provide a taxpayer identification number. Check the first or second box and sign the statement. By law, Montgomery College must ask you at least once a year for your taxpayer identification number in order to meet its obligation to file Form 1098-T.

#### **Penalties**

Failure to furnish correct SSN. If you fail to furnish your correct SSN or ITIN to Montgomery College the IRS may impose a penalty of \$50 unless your failure is due to reasonable cause and not to willful neglect.

Misuse of SSNs. If Montgomery College discloses or uses your SSN in violation of Federal law, Montgomery College may be subject to civil and criminal penalties.

## **Privacy Act Notice**

Section 6109 of the Internal Revenue Code requires you to give your correct SSN or ITIN to persons who must file information returns with the IRS to report certain information. The IRS uses the numbers for identification purposes and to help verify the accuracy of your tax return. The IRS may also provide this information to the Department of Justice for civil and criminal litigation and to cities and states to carry out their tax laws.