Recommended Course Sequence:

1. **TAX003 – Income Tax Preparer (54 hours)**
   
   If you are just starting out with exploring a career in Income Tax Preparation and want to become certified in the state of Maryland, this class will help you work toward that goal.

2. **TAX010 – Individual Tax Preparer Exam Test Prep (18 hours)**
   
   You can opt to take TAX010 after TAX003 if you want additional preparation before taking the Maryland Tax Preparer exam.

3. **TAX007 – Small Business I Tax Course**
   **TAX009 – How to Start and Grow Your Tax Preparation Business**
   
   These are designed for individuals who are already working as tax preparers and want to expand their skills or tax business offerings.

4. **TAX006 – Maryland Individual Tax Preparer Continuing Education (17 hours)**
   
   This class is for Maryland Individual Income Tax preparers who need to complete their required continuing education credits to renew/maintain their Maryland license.

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**Income Tax Preparation**

*Foundational Course in Tax Preparation*

Gain a new skill to use part time or full time! This comprehensive course covers the basics of preparing individual tax returns filed with the IRS. Review, line by line, Form 1040 and the three schedules, including Schedule A (Itemized Deductions). Explore Schedules B, C, D, and E, ethics, and Federal Tax Law. Textbook is required. Please check the MC Bookstore for details regarding textbooks. TWA

**Course:** TAX003  
54 Hours

$439 + $90 fee = $529; NMR add $250

**Online:** Structured Remote

**CRN#: 33580**  
18 Sessions  
Mon, Tue, Wed, Thur

1/8-2/7  
6:30-9:30 p.m.

No class 1/15

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**Not all courses are offered every semester**

TWA: Tuition Waiver Applies; NMR: Non-Maryland Resident fee

For more information, please e-mail Income Tax Preparer Program Director: laura.welhrauch@montgomerycollege.edu, 240-567-1862

Program Coordinator: tracy.rittenour@montgomerycollege.edu, 240-567-1807

www.montgomerycollege.edu/wdce  
240-567-5188
Small Business I Tax Course
Do you want to grow your tax practice by providing business tax returns? This course is designed for existing individual income tax return preparers. Discuss preparing business tax returns for various forms of business entities such as C and S Corporations, partnerships, and sole proprietorships. Discuss dispositions, income, expenses, and understanding the balance sheet. Review employment taxes such as Form 941, 940, Form W-2, W-3, W-9, Form 1099-NEC, and other relevant forms including 6198, 8829, and schedules M-1, M-2, K-2, K-3 and Form 7203 Basis. Textbook is required. Please see the MC Bookstore for details about textbooks. Please have the textbook at the first day of class. TWA
Course: TAX007  30 Hours
$295 + $150 fee = $445; NMR add $225
Online: Structured Remote
CRN#: 33581  5 Sessions   Sat
1/6-2/3  9 a.m.-4:30 p.m.

How To Start and Grow Your Tax Preparation Business
Learn how to go from employee to entrepreneur. Examine the process of starting and growing your tax business. Discuss tax preparation and obtaining credentials, developing a business plan, and risk management. Explore establishing your office, operating systems, and buying a tax practice. Learn the day-to-day activities of a tax preparation business owner: target market, pricing, advertising, growth potential, startup costs, hiring and employee retention, and more. Discuss responsibilities, such as due diligence and fraud protection, and helping your clients deal with the IRS. Textbook is required. Please see the MC Bookstore for details about textbooks. Please have the textbook at the first day of class. TWA
Course: TAX009  8 Hours
$160 + $90 fee = $250; NMR add $140
Online: Structured Remote
CRN#: 33579  1 Session   Fri
1/26  9 a.m.-6 p.m.

Individual Tax Preparer Exam Test Prep
New course with extended hours!
This course will prepare you to take the Maryland Individual Tax Preparers Exam; the first step in becoming an individual tax preparer in Maryland by allowing you to sign federal and state tax returns. Review exam topics, including filing state and federal tax returns, income, assets, adjustments, exemptions, additions, deductions, tax computation, credits, other taxes due, payments, and ethics. Discuss the Affordable Care Act. Maryland topics include Maryland state residency, calculation of Maryland tax, Maryland state credits, calculation of local tax, local credits, state fund contributions, and payments. Practice multiple-choice questions for each exam topic and review solutions for each question; tax rules will be reviewed, as needed. Prerequisite: TAX003 Income Tax Preparation. Textbook is required. Please bring your Comprehensive Tax Bundle 2022, if you have it from TAX003. Or, it can be purchased at the MC Bookstore. TWA
Course: TAX010  18 Hours
$219 + $150 fee = $369; NMR add $160
Online: Structured Remote
CRN#: 33578  3 Sessions   Fri
1/5-1/19  9 a.m.-4 p.m.