

Personal Finance Academy

At a Glance Schedule, Summer 2023

This is provided to help you plan. It is subject to change without notice.

For more information including course descriptions and pricing visit the WDCE brochure. Course descriptions and pricing are also displayed at montgomerycollege.augusoft.net. HOWEVER, this site is currently VIEW ONLY. Registration is currently only available online via MYMC, mail, fax, or in-person at Customer Service locations. Visit WDCE Registration Information, Options, and Policies.

| Course | CRN# | Course Name | Hours | Instruction Mode | Start Date | End Date | Days | Class Times |
|--------|-------|---|-------|--------------------------------------|------------|-----------|------|-------------------|
| PRF139 | 40892 | Health Care Insurance for Retirement | 6 | Structured Remote no class 6/19 | 6/5/2023 | 6/26/2023 | Mon | 1:30 PM - 3:30 PM |
| PRF155 | 10910 | Investing in the Thrift Savings Plan When Working and Retired | 3 | Structured Remote | 7/24/2023 | 7/24/2023 | Mon | 6:30 PM - 9:30 PM |
| PRF178 | 40884 | Making Smart Investment Decisions | 1.5 | Structured Remote | 6/21/2023 | 6/21/2023 | Wed | 6:30 PM - 8:00 PM |
| PRF159 | 40885 | Maximizing Social Security Benefits | 3 | Structured Remote | 6/9/2023 | 6/9/2023 | Fri | 6:30 PM - 9:30 PM |
| PRF189 | 10971 | Money Management and Investment for Millennials | 5 | Structured Remote | 8/7/2023 | 8/14/2023 | Mon | 6:30 PM - 9:00 PM |
| PRF175 | 10909 | Mutual Funds | 2 | Structured Remote | 7/13/2023 | 7/13/2023 | Thu | 6:30 PM - 8:30 PM |
| PRF033 | 10911 | Probate in Maryland: An Overview for Executors-To-Be | 5 | Structured Remote | 7/19/2023 | 7/26/2023 | Wed | 6:30 PM - 9:00 PM |
| PRF032 | 40882 | Rejuvenate Your Retirement | 5 | Structured Remote | 6/15/2023 | 6/22/2023 | Thu | 1:00 PM - 3:30 PM |
| PRF169 | 40883 | Retirement Planning Today | 6 | Structured Remote | 6/7/2023 | 6/14/2023 | Wed | 6:30 PM - 9:30 PM |
| PRF142 | 40926 | Smart Personal Money Management | 8 | Face to Face, Rockville, MK Bldg. | 6/1/2023 | 6/22/2023 | Thu | 6:30 PM - 8:30 PM |
| PRF172 | 10912 | Stocks, Bonds, Mutual Funds, and ETFs Explained | 5 | Structured Remote | 7/10/2023 | 7/17/2023 | Mon | 6:30 PM - 9:00 PM |
| PRF171 | 40886 | Wills and Estates | 6 | Face to Face, Rockville, MK Bldg. | 6/13/2023 | 6/20/2023 | Tue | 6:30 PM - 9:30 PM |
| PRF171 | 10913 | Wills and Estates | 6 | Structured Remote | 7/20/2023 | 7/27/2023 | Thu | 6:30 PM - 9:30 PM |

| | | | | |
|--|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

| | | | | |
|--|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

| | | | | |
|--|--|----------------|--------------|------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | S 1 Start Date | S 1 End Date | S 1 Loc |
| | | 6/5/2023 | 6/26/2023 | |
| | | 7/24/2023 | 7/24/2023 | |
| | | 6/21/2023 | 6/21/2023 | |
| | | 6/9/2023 | 6/9/2023 | |
| | | 8/7/2023 | 8/14/2023 | |
| | | 7/13/2023 | 7/13/2023 | |
| | | 7/19/2023 | 7/26/2023 | |
| | | 6/15/2023 | 6/22/2023 | |
| | | 6/7/2023 | 6/14/2023 | |
| | | 6/1/2023 | 6/22/2023 | R-MK-Mannakee Building |
| | | 7/10/2023 | 7/17/2023 | |
| | | 6/13/2023 | 6/20/2023 | R-MK-Mannakee Building |
| | | 7/20/2023 | 7/27/2023 | |

| S 1 Classroom | S 1 Instructor First Name | S 1 Instructor Last Name | (MD State | Total Seats | (MD State Class) | Special Approval | |
|---------------|---------------------------|--------------------------|-----------|-------------|------------------|------------------|--|
| NA - Online | Mark | Gottlieb | 50 | 20 | | | |
| NA - Online | James | Ingoe | 30 | 20 | | | |
| NA - Online | TBA | TBA | 30 | 20 | | | |
| NA - Online | Neal | Seagle | 30 | 20 | | | |
| NA - Online | James | Ingoe | 30 | 20 | | | |
| NA - Online | TBA | TBA | 30 | 20 | | | |
| NA - Online | Lindsey | Sarowitz | 120 | 20 | | | |
| NA - Online | James | Ingoe | 50 | 30 | | | |
| NA - Online | Russell | Rifkin | 50 | 22 | | | |
| Not Assigned | TBA | TBA | 50 | 20 | | | |
| NA - Online | James | Ingoe | 120 | 22 | | | |
| Not Assigned | Lindsey | Sarowitz | 120 | 28 | | | |
| NA - Online | Lindsey | Sarowitz | 120 | 28 | | | |